



**LION WILLS & ESTATE PLANNING**  
*Protecting your Legacy*

<b>SERVICES</b>	<b>Single Person</b>	<b>Mirror Couple</b>
<b>Basic Standard Wills</b> Includes any legacies for gifts of personal items or money where required.	£195	£395
<b>Lasting Power of Attorney – Property &amp; Financial Affairs</b> A document in which a donor appoints attorneys to manage their financial affairs if and when they can no longer do so or make decisions for themselves Price <u>does not</u> include OPG fees which are paid directly to the OPG which are currently £82 per document to register.	£220	£400
<b>Lasting Power of Attorney – Health &amp; Welfare</b> A document in which a donor appoints attorneys to make health & welfare decisions when they are no longer capable of doing so. Price <u>does not</u> include OPG fees	£220	£400
<b>LPA Package – Both Property &amp; Financial and Health &amp; Welfare LPA</b> Price <u>does not</u> include OPG fee.	£400	£700
<b>WILL TRUSTS</b> Bespoke Trusts for individuals/couples/families – Price is in addition to cost of Will. <b>Note:</b> Complex cases can occur extra fee's depending on the amount of work required		
<b>Discretionary Trust</b> Estate assets are placed into a Trust, Trustees operate the Trust as per Expression of Wishes, ensuring wealth remains within the family line and avoids the threat of divorce, generational inheritance tax or bankruptcy.	£250	£450
<b>Life Interest in Property or a Right to Reside</b> A fixed term trust that ensures the testator provides for their partner, by giving them the legal right to reside in the property.	£250	£450
<b>Children's Trust</b> Used to manage assets for testator's children. Set vesting age anywhere between 18 and 25. Without such a trust then children would automatically inherit at age 18.	£250	£300
<b>Vulnerable Person Trust</b> Money in the trust will be protected and any help the vulnerable person receives from the state in terms of means tested benefits these would be protected.	£300	£400
<b>Severance of Tenancy</b> Property is changed from <b>joint tenants to tenants in common.</b>	N/A	£100
<b>Letter of Wishes/Memorandum of Wishes</b> Written, non-binding instructions to assist the Executor or Trustee with instruction.	£20	£35
<b>Storage – Lifetime – One off payment</b> Storage of your Will with The National Will Archive & includes registration on The National Will Register	£100	£120
<b>PROBATE SERVICES - Please contact us for a quote.</b>		
<b>Please Note:</b> All Prices are correct as at 24/06/2024 and subject to annual review		