



LION WILLS & ESTATE PLANNING  
*Protecting your Legacy*

Prices for Our Services	Single Person	Mirror Couple
<b>Wills</b>		
<b>Basic Standard Wills</b> This includes any legacies for gifts of property, personal items, money, digital assets, and appointment of guardians. More than 4 monetary legacies will incur an additional charge.	£250	£450
<b>WILL TRUSTS</b> Bespoke Trusts for individuals, couples, and families, providing more protection for some families. Prices are in addition to the cost of the standard Wills. <b>Note:</b> Complex cases may incur extra fees depending on the amount of work required.		
<b>Discretionary Trust</b> Estate assets are placed into a Trust. Trustees operate the Trust as per the Expression of Wishes letter, ensuring wealth remains within the family line and avoids the threat of divorce, generational inheritance tax or bankruptcy, and protects those who are unable to manage their own money or finances.	£300	£450
<b>Life Interest in Property</b> A fixed-term trust ensures the testator provides for their beneficiaries, often a spouse or partner, by giving them the legal right to use the assets for their lifetime.	£300	£450
<b>Right to Reside</b> The testator provides for their beneficiaries, often a spouse or partner, by giving them the legal right to reside in the property for a fixed term.	£300	£450
<b>Children's Trust</b> Used to manage assets for testator's children. Set vesting age anywhere between 18 and 25. Without such a trust, then children would automatically inherit at age 18.	£250	£350
<b>Vulnerable Person Trust</b> Money in the trust will be protected, and any help the vulnerable person receives from the state in terms of means-tested benefits would be protected and have special tax treatment.	£300	£450
<b>Severance of Tenancy</b> Property ownership is changed from <b>joint tenants to tenants in common</b> via HMLR.	N/A	£100
<b>Letter of Wishes/Memorandum of Wishes</b> Written, non-binding instructions to assist the Executor or Trustee with instruction.	£25	£35
<b>Storage – Lifetime – One-off payment</b> Storage of your Will with The National Will Archive & which includes registration on The National Will Register.	£100	£120
<b>Will Updates</b> Once you have written your Will with us, we will make any minor amendments, for example, changing names and addresses, adding a small gift, for an admin fee of £50. Any other amendments will be charged at 50% of the original price of your Will + charges for additional trusts.	£125	£225
<b>Exclusions</b> Excluding a person from your Will who may be able to bring a claim against your estate under the law adds additional risk and needs additional clauses and paperwork.	£100 per Will	

**Lion Wills Ltd**

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<b>Lasting Power of Attorney</b>		
<b>Lasting Power of Attorney – Property &amp; Financial Affairs</b> A document in which a donor appoints attorneys to manage their property & financial affairs when they can no longer do so or make decisions for themselves.	£220	£400
<b>Lasting Power of Attorney – Health &amp; Welfare</b> A document in which a donor appoints attorneys to make health & welfare decisions when they are no longer capable of doing so.	£220	£400
<b>Office of the Public Guardian Fees (OPG)</b> Price does not include Office of the Public Guardian fees, which are paid directly to the OPG.	£82 per document to register	
<b>LPA Package</b> Putting in place both documents for Property & Financial and Health & Welfare LPAs. Price does not include the OPG fees.	£420	£700
<b>Revoking an LPA</b> If you need to remove someone as one of your attorneys, as you no longer wish for them to act on your behalf, you will need to complete a Deed of Revocation.	£100	£100
<b>Business Affairs</b>		
<b>Business LPAs</b> If you would like to appoint specific attorneys to deal with your business affairs. This <b>does not</b> include the £82 per document fee to register with the Office of the Public Guardian, which is paid directly to the OPG.	£300 per LPA	
<b>Business Wills</b> This would be specific to your business and would be included in your personal Will. You may need to add powers to continue the business, gift shares, and look at Business Relief Trusts. We would look at your articles of association, shareholder agreements and cross option agreements.	£500 (this could be a business expense)	
<b>Other Services</b>		
<b>Land Registry Search</b> We would need to know how you own your property and do a check on HMLR.	£10 per property per search	
<b>Severance of Tenancy</b> From Joint Tenants to Tenants in Common - with a trust in your Will	Free of charge	
From Joint tenants to tenants in common - with no trust in your Will	£100	
<b>Document Storage</b> Lifetime storage for your Wills, LPAs and any other important documents. This is a one-off payment to store your documents for your lifetime.	£110	£120
<b>Document Retrieval</b> Registered post for your documents to be returned from storage.	£15	
<b>PROBATE SERVICES</b> - Please contact us for a for a quote for Full Administration or a Grant only service.		
<b>Please Note:</b> All Prices are correct at 03/04/2025 and are subject to annual review		